

DEALMAKERS



Alan Axelrod is a partner in the Corporate & Securities Group



Richard Goldstein is a partner in the Corporate & Securities Group



Barry Stein is Of Counsel in the Corporate & Securities Group



Serge Pavluk is an associate in the Corporate & Securities Group



Diane Lourdes Dick is an associate in the Corporate & Securities Group

Bilzin Sumberg Attorneys Represent Miami-based Intermex in Multi-million Dollar Transaction

DEALMAKERS

Alan Axelrod, partner; Richard Goldstein, partner; Barry Stein, Of Counsel; Serge Pavluk, associate; and Diane Dick, associate in the Corporate and Securities Group at Bilzin Sumberg

TRANSACTION

Negotiation and sale of a majority stake in Miami-based Intermex Wire Transfer, LLC to Intermex Holdings, Inc., a wholly-owned subsidiary of Lindsay Goldberg & Bessemer (LGB), a New York based private equity firm with more than \$2 billion of committed capital.

BUYER

Intermex Holdings, Inc., a wholly-owned subsidiary of LGB

SELLER

Holders of membership interests in Intermex Wire Transfer, LLC, one of the leading processors of money transfer services focused on Latin America and the United States

CLOSING DATE

August 4, 2006

DETAILS

Bilzin Sumberg attorneys Alan Axelrod, Richard Goldstein, Barry Stein, Serge Pavluk and Diane Dick represented Miami-based Intermex Wire Transfer, LLC, in a majority stake sale to Intermex Holdings, Inc., a wholly-owned subsidiary of

Lindsay Goldberg & Bessemer (LGB), a New York-based investment partnership. Richard Hall, partner at Cravath, Swaine & Moore LLP was the lead attorney for Lindsay Goldberg & Bessemer. The sale will position Intermex to accelerate its growth within existing Latin American markets and other fast-growth segments.

Banc of America Securities LLC acted as exclusive financial advisor to Intermex Wire Transfer, LLC. The additional capital from the acquisition will help Intermex meet its growth objectives including further organic growth throughout the U.S., expansion of the company's international agent network and the continuation of Intermex's commitment to outstanding customer service. The sales agreement was signed on March 31, 2006 and is expected to close within 60 to 90 days. The transaction is subject to customary closing conditions, including Hart Scott Rodino (HSR) approval.

ABOUT BILZIN SUMBERG

Bilzin Sumberg Baena Price & Axelrod LLP is a Miami-based full-service, commercial law firm with approximately 100 attorneys. The firm has extensive experience in the areas of commercial real estate, litigation, restructuring and bankruptcy, land use and government relations, environmental law, corporate and securities law, commercial finance, technology & telecommunications, tax, and trusts and estates. For more information, visit the firm's website at www.bilzin.com.